



Centre for Smart Modern Construction



c4SMC INTER-UNIVERSITY ACADEMIC ROUNDTABLE

14th November 2018

Setting the Context

Professor Srinath Perera

Director, Centre for Smart Modern Construction

Chair of Built Environment & Construction Management





The c4SMC Aim

• The Centre for Smart Modern Construction (c4SMC) is a university and industry collaboration investing in the future readiness of smart modern construction graduates and the enterprises in which they will work.

20/11/2018





Integration

Smart Modern Construction (SMC)

Smart

Fintechs using mobile devices, Integrated building software packages

BIM (3D to nD), Virtual Reality & Augmented Reality

Robots, Drones, IoT applications, 3D printing

Digital signatures, digital records, digital twins, digital Smart Contracts

Modern

Industrialization (prefab, panelised, volumetric & hybrid construction)

Internationalisation of projects and Supply Chains

Design for Manufacture and Assembly (DfMA)

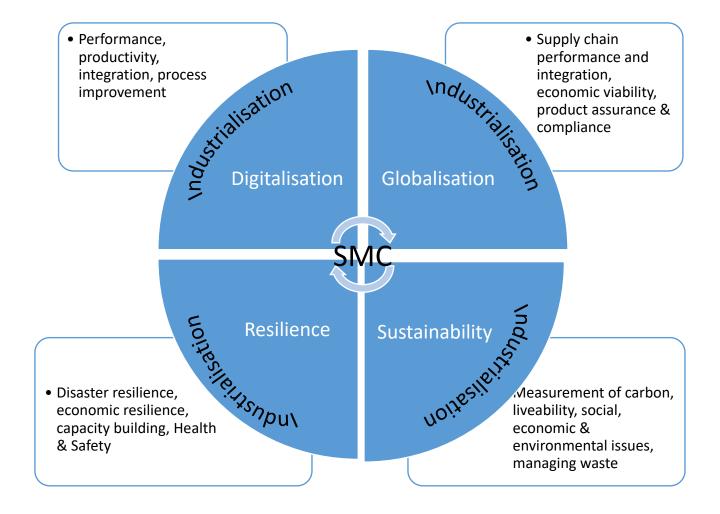
Innovative on-site construction methods

SMC is defined as construction that embraces smart and modern technologies to develop innovative and performance enhancing components, products, systems and processes.





SMC Research Agenda for Industry 4.0







The tale of two Sectors





- \$10 Trillion p.a.
- Large-scale players vs Specialized trades
 - 20-40% higher productivity
 - Large number of micro & SME
 - High turnover & lower profits
 - 68% of contracts won by 20 companies

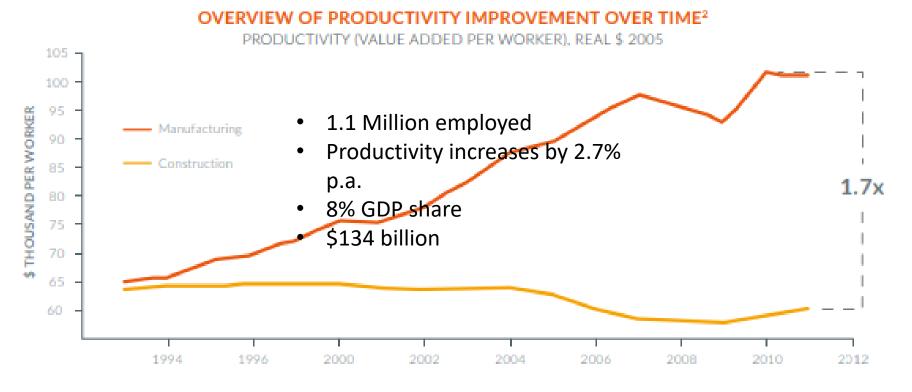
Source: McKinsey 2017





State of the Industry

Productivity in manufacturing has nearly doubled, whereas in construction it has remained flat



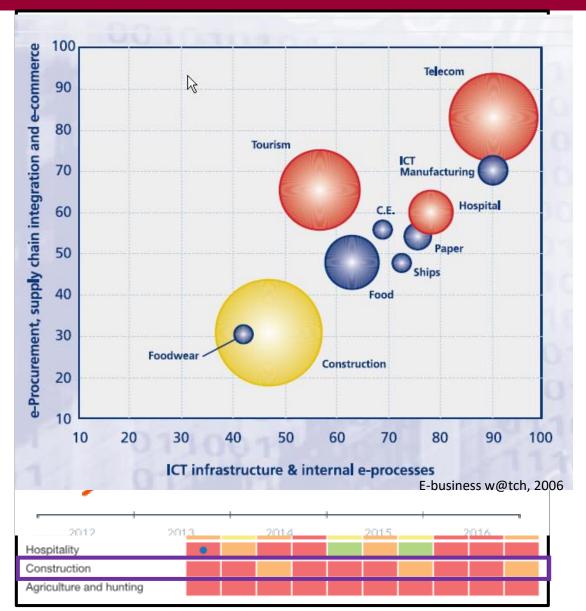
SOURCE: OECD; WIOD; GGCD-10, World Bank; BEA; BLS; national statistical agencies of Turkey, Malaysia, and Singapore; Rosstat; McKinsey Global Institute analysis





The state of Digitalisation

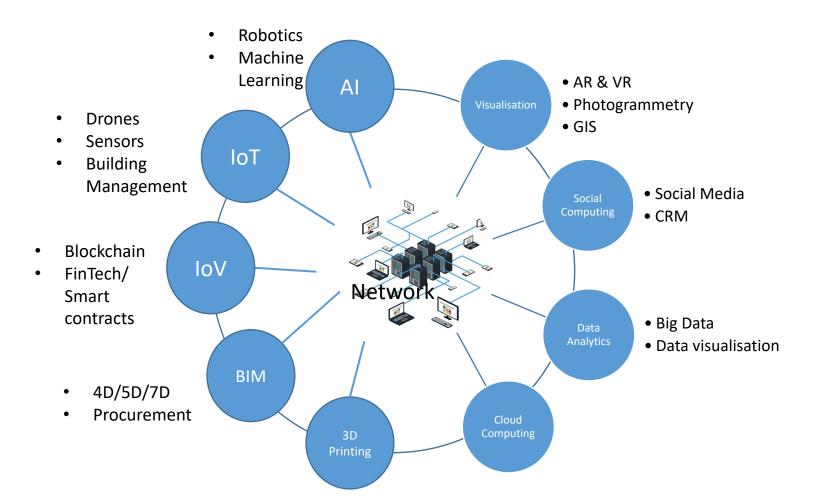
- Second least digitalised
 - Weak across all areas
- Ripe for disruption
 - 88% Australians have a Smart Phone
 - Largest employer of Young workers 44%
 - SaaS providers
 - Rising investment in construction tech (8.9% of VC investment)
 - Falling cost of tech
 - Construction Tech ecosystem
 - CIB TG83 research







Convergence of Technologies

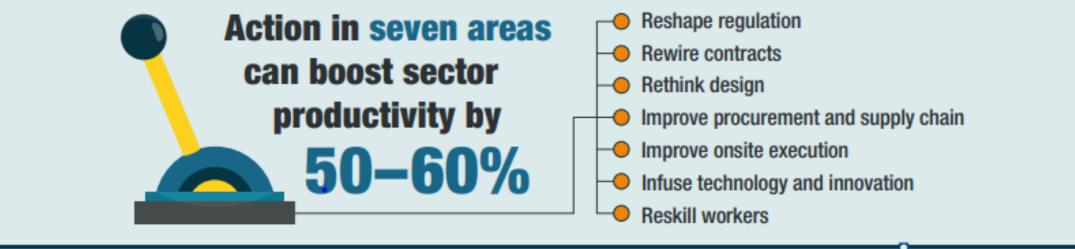


- Cyber-physical interfacing
 - Real time connection of components
- Convergence bringing in new possibilities
- Analytics that provide direction
- Ability to manage procurement
 - Project and supply chains





What action?



5-10X productivity boost

possible for some parts of the industry by moving to a manufacturing-style production system







Where to from here?

- How do we improve productivity?
 - Is more off-site construction the full solution?
- Will digitalisation deliver step change expected?
- What happens where construction moves to 80% off-site?
 - Impact on enterprise?
 - Impact on the industry?
 - Impact on procurement?
 - Impact on skills?
- Deliberations for today





PhD Projects

Project 0- Methodology for estimating embodied carbon through a distributed ledger platform for construction supply chains

Project 1- Developing a Digitalised Distributed Ledger Platform for Construction Supply Chains

Project 2- Methodology for analysing construction effectiveness using non-price measures

Project 3- Developing a smart modern construction business maturity model for construction futures

Project 4- Developing an Offsite and Onsite Construction Skill and Capability Maturity Scale for SMC Projects

Project 5- Developing a Methodology for Integrating Blockchain Data with BIM for Construction Supply Chains

Project 6- Methodology for Construction Waste Management utilising Blockchain technology





A C4SMC COLLABORATION





























