



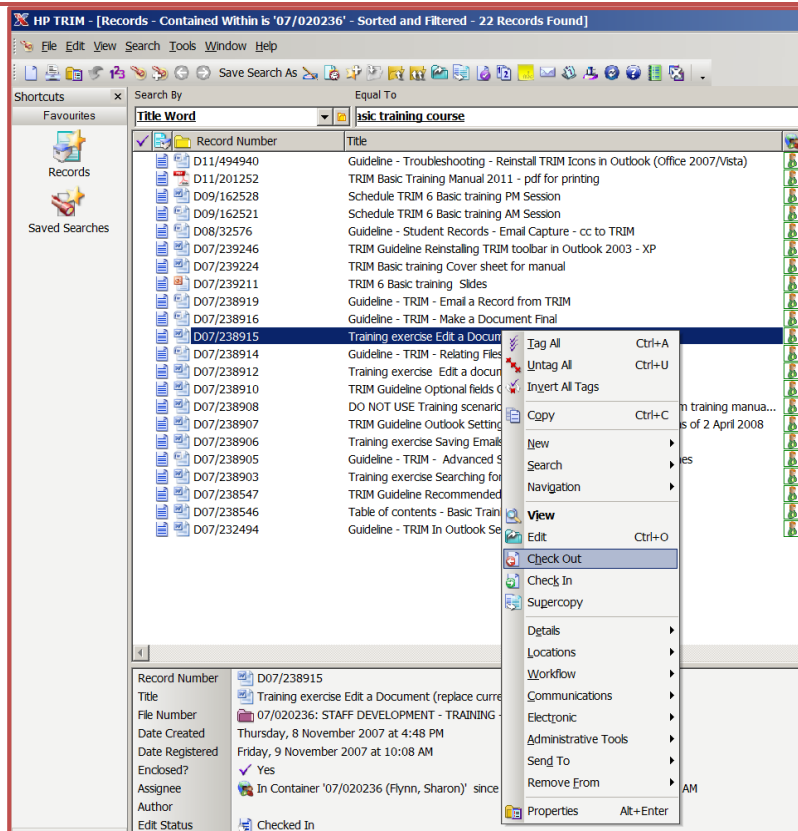
TRIM Edit a Document (replace revision)

This user guide takes you through the process of *editing a document* and replacing the revisions currently saved in TRIM

Select the document in TRIM that is to be replaced with a new version.

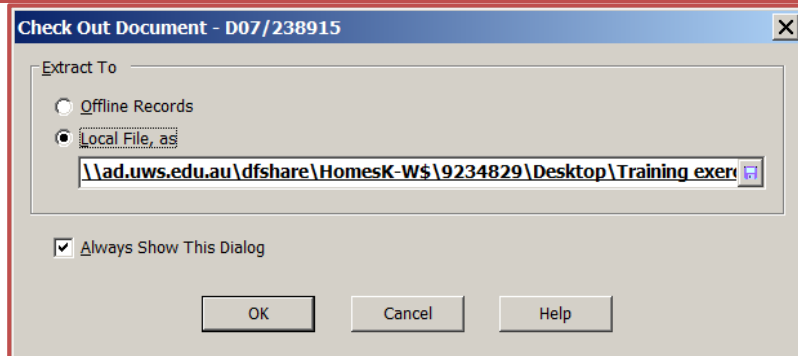
Right-click on the document and select **Check Out**

If Check Out is unavailable, it means the document is either 'checked out' to someone else, or has been made Final.



Select **Extract To**

- **Local File, as** (choose a path to your Desktop or My Documents)



Find the document
(*Desktop or My Documents*)

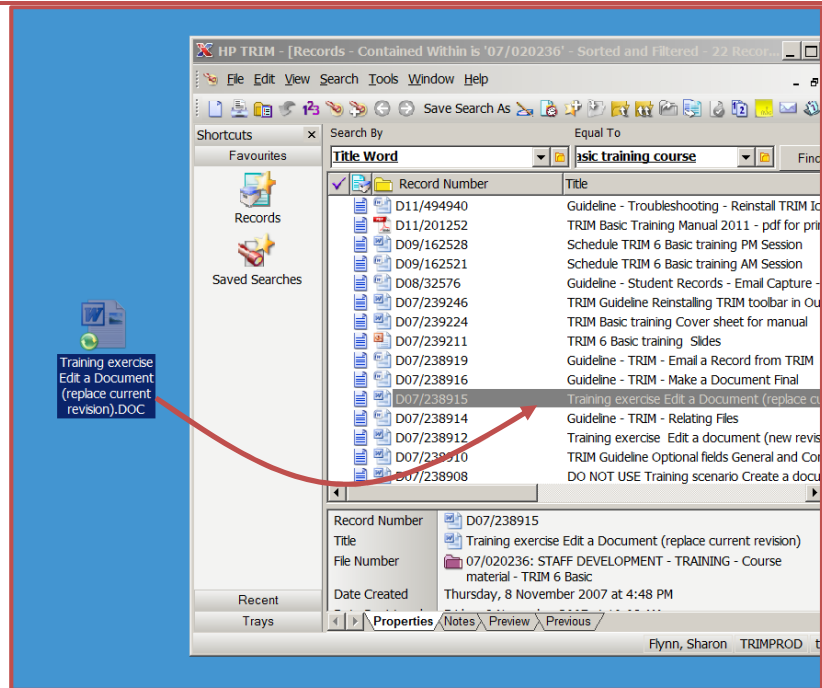
Edit the document
as necessary and
close

Now **Check in** the
document to TRIM

Highlight the record
in TRIM, then

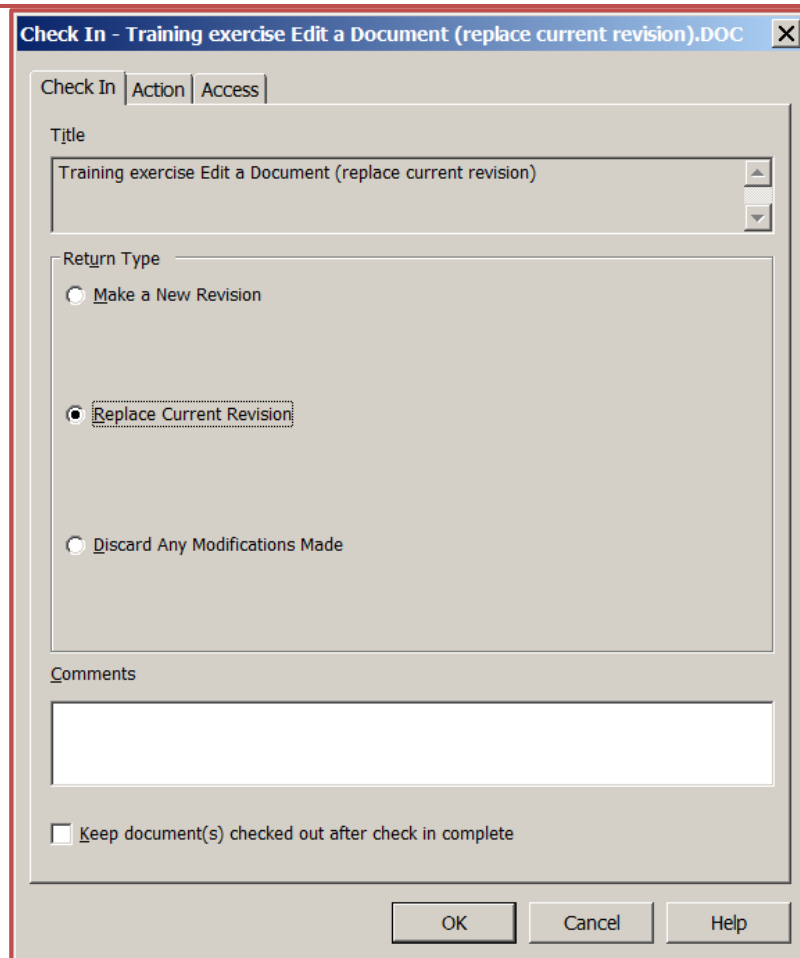
Drag and Drop the
document onto the
record in TRIM

(Alternatively,
highlight the record
in TRIM, right-click
and select **Check In**)



You now have 3
options to **Check in**
the document

- **Make a New Revision**
- **Replace Current Revision**
(overwrites
what was in
TRIM)
- **Discard Any Modifications Made** (don't
save changes)



Delete the document from your Desktop or My Documents to avoid duplication
and confusion later