

**Bachelor of Accounting**  
**Western Sydney University Course Code: 2783**  
**Alignment with RG146 Requirements**

Completion of the Bachelor of Accounting core and financial planning specialisation will cover the RG146 generic and specialist knowledge requirements and skills requirements, as they currently stand.

The following table outlines units associated with RG146 requirements, for students entering the Bachelor of Accounting from 1 January 2016. Please note, it is not compulsory to complete the taxation specialisation, however students are encouraged to complete these units as content builds on that covered in the financial planning specialisation.

RG146 Requirements		FINC3006 (200272) Insurance Adv – Theory & Practice	FINC2002 (200265) Personal Asset Management	FINC3004 (200627) Financial Planning	FINC3014 (200899) Retirement & Succession Planning	LAWS4003 (200186) Advanced Taxation Law	LAWS3067 (200900) Self-Managed Super & Trusts	LAWS2005 (200271) Financial Services Law
		Financial Planning			Taxation			
		Financial Planning and Taxation						
RG146 Generic Knowledge Requirements	The Economic Environment			X				
	Operation of Financial Markets			X				
	Financial Products	X	X	X				X
RG146 Specialist Knowledge Requirements	Financial Planning	X	X	X	X		X	
	Securities		X					
	Derivatives		X					
	Managed Investments	X	X	X	X	X		X
	Superannuation			X	X	X	X	
	Insurance – general, life and broking	X		X				
	Deposit Products and non-cash payment products		X					
	Foreign Exchange		X					
	Margin Lending Facilities		X					
	Regulated Emissions Units		X					
RG146 Skill Requirements	Establish relationship with client	X	X	X	X			
	Identify client objectives, needs and financial situation	X	X	X	X			
	Analyse client objectives, needs and financial situation	X	X	X	X		X	
	Develop appropriate strategies and solutions	X	X	X	X		X	
	Present appropriate strategies and solutions to the client	X	X	X	X		X	
	Negotiate financial plan/policy/transaction	X	X	X	X			
	Complete and maintain necessary documentation	X	X	X	X			
	Provide ongoing service (optional at discretion of client)			X				