Master of Financial Planning

Western Sydney University Course Code: 2793

Alignment with Tax Practitioners Board (TPB) Tax (Financial) Adviser Registration Requirements

From 1 January 2016, those wishing to register as a Tax (Financial) Adviser will be required to meet qualification and experience requirements as set out in Schedule 2, Part 3 of the Tax Agent Services Regulations 2009 *(TASR)*.

The University has approval from the TPB to deliver courses in Australian tax law for tax (financial) advisers and commercial for tax (financial) advisers. The table below confirms the units that must be completed to satisfy the tertiary qualifications requirements to register as a Tax (Financial) Adviser.

Tax (Financial) Adviser Registration Requirements		Degree Requirements	Commercial Law for Tax (Financial) Advisers	Australian Tax Law for Tax (Financial) Advisers
Core Units	200817 Business Communications Skills	X		
	200866 Principles of Financial Planning	X		
	200868 Investment Planning	X		
	200432 Commercial Law	X	X	
	200867 Superannuation	X		X
	200871 Planning for Retirement	X		X
	200870 Insurance & Risk Management	X		
	200869 Principles of Taxation OR 200397 Revenue Law (PG)	X		X
	51168 Funds Management & Portfolio	X		
	200872 Contemporary Issues in Taxation	X		X
	200959 Financial Planning Research Project	X		
	200960 Statement of Advice Research Project	X		

Please note: work experience requirements must be completed in addition to completion of Master of Financial Planning degree.