



Student Records: Searching for, and Navigating in a Student

To Find a Student File

Click the **Search** button on the toolbar

*Note: you can also use **Ctrl+F***

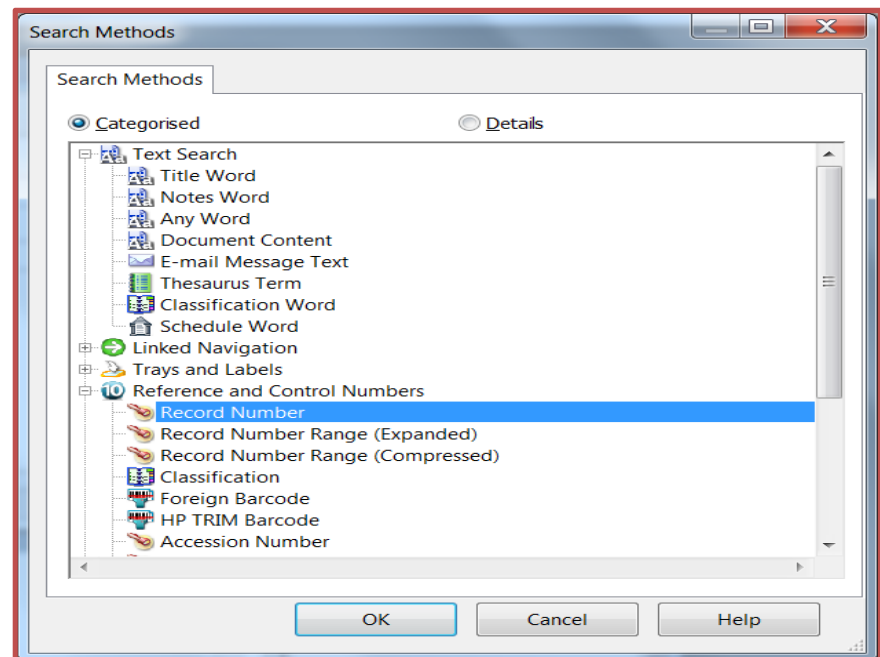
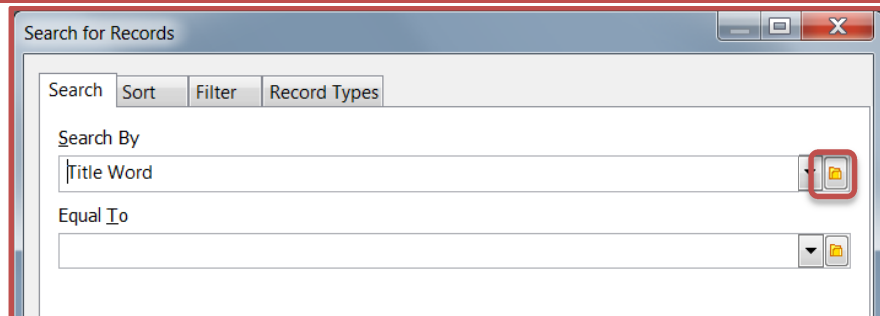


To find a Student File using the **Student ID**

Use the **KwikSelect** button to reveal more **Search Methods**

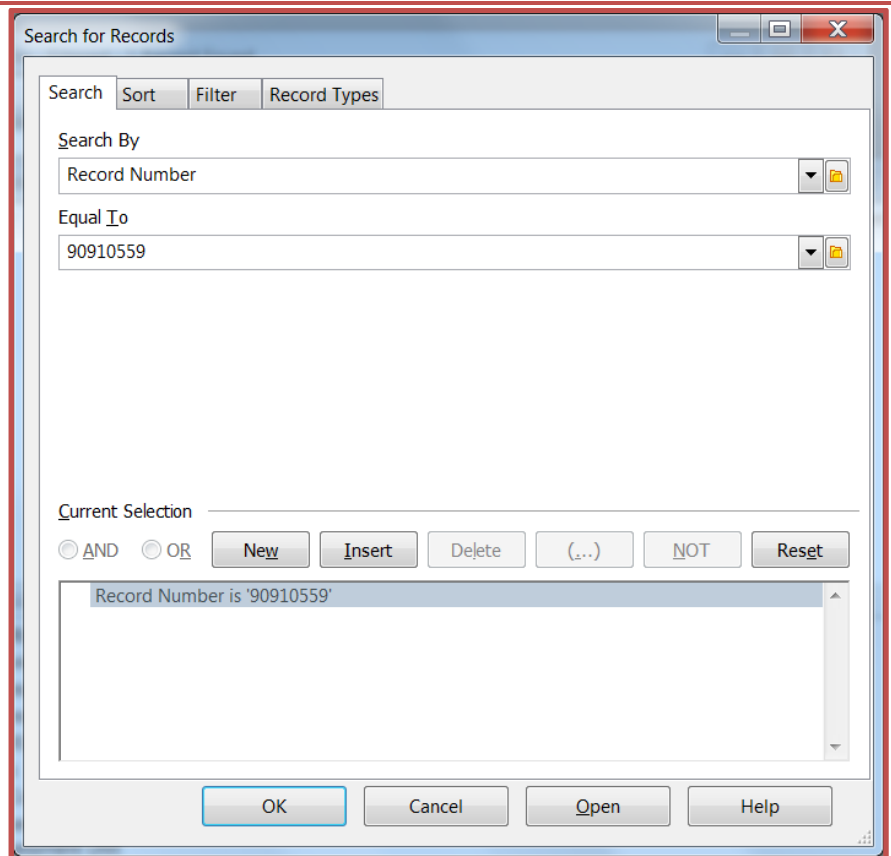
Select **Record Number** (Under Reference and Control Numbers)

Click **OK**

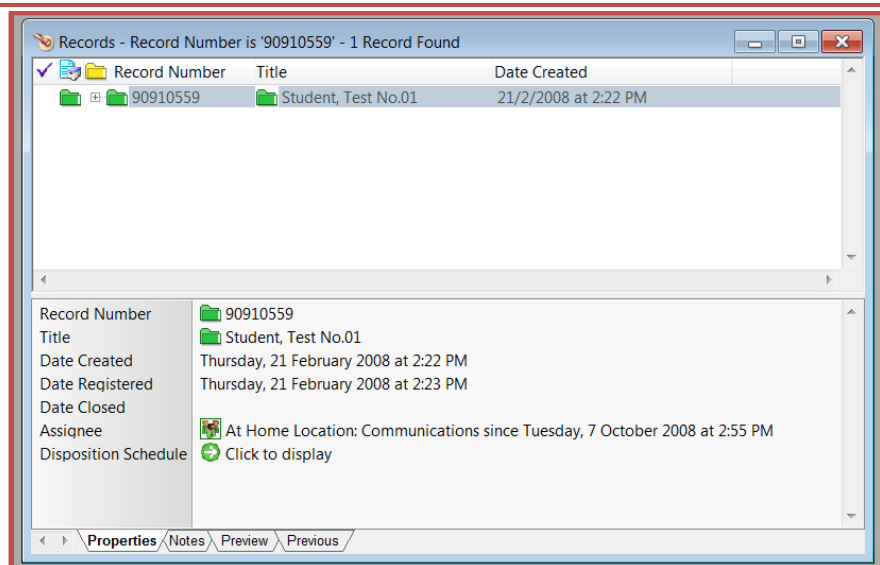


Type the
Student ID in
the
Equal To field

Click
OK



Your search
result is shown

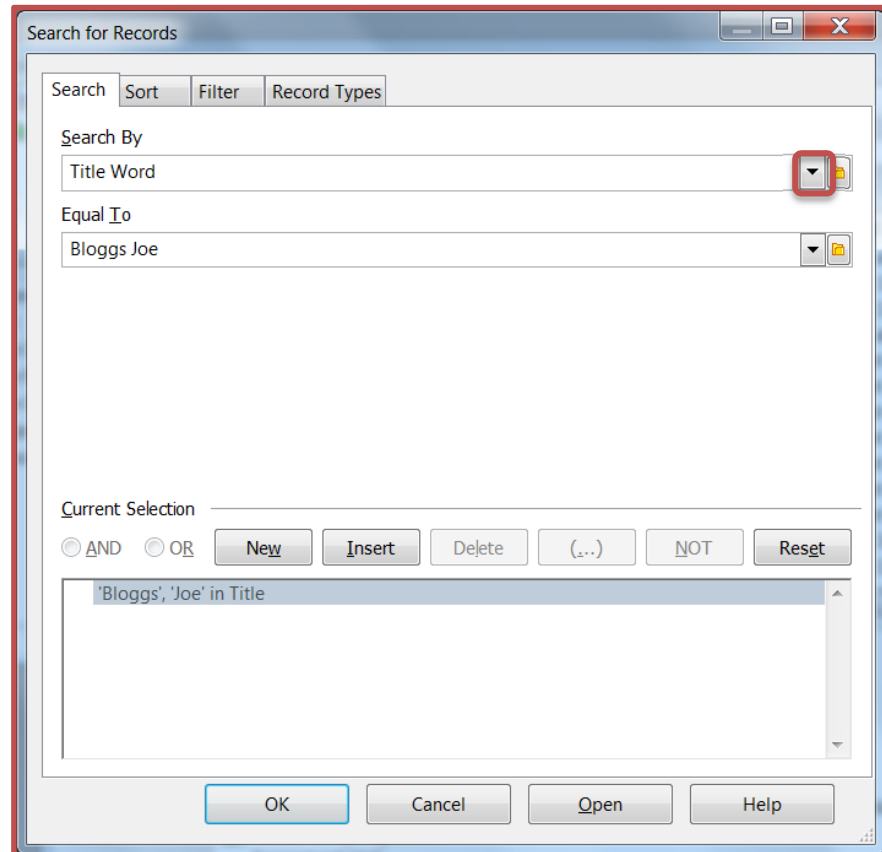


To find a Student File using the **Student's name**

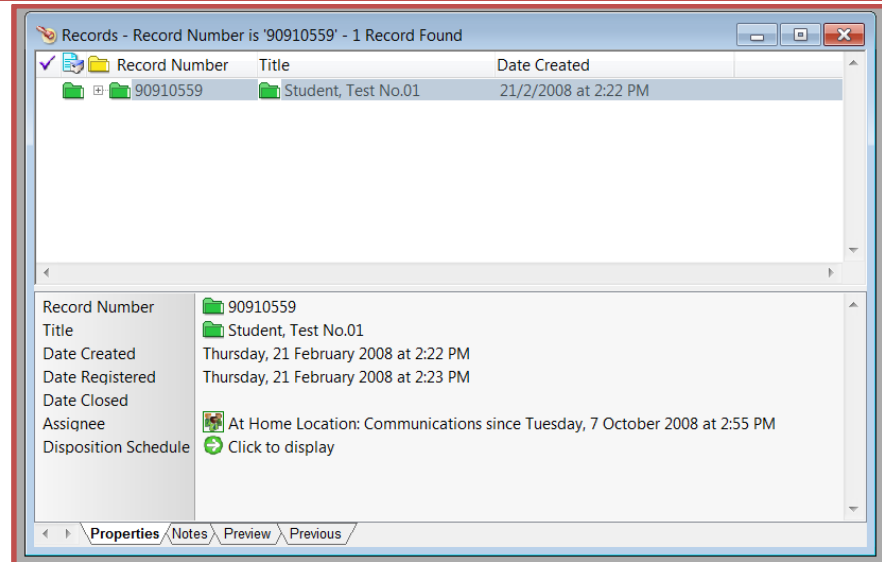
Click the black down arrow to reveal **Title Word** search option

Type the student's name in the **Equal To** field

Click **OK**



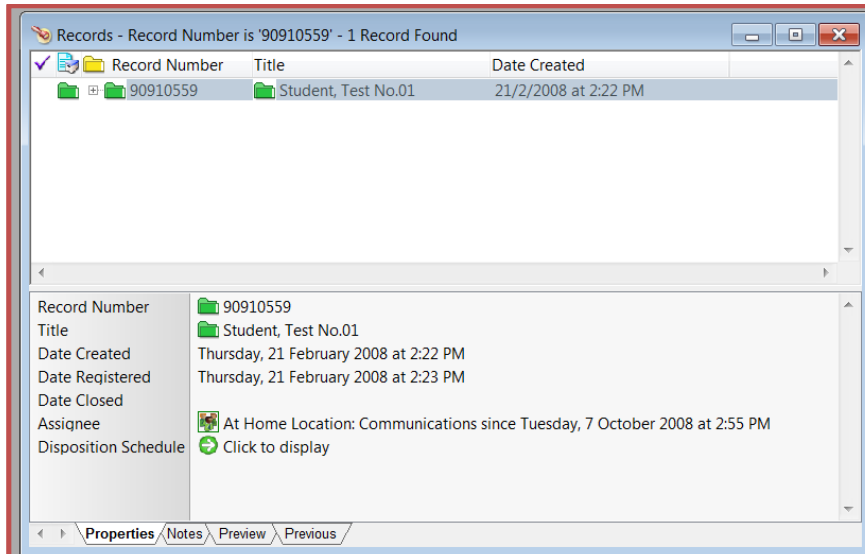
Your search result is shown



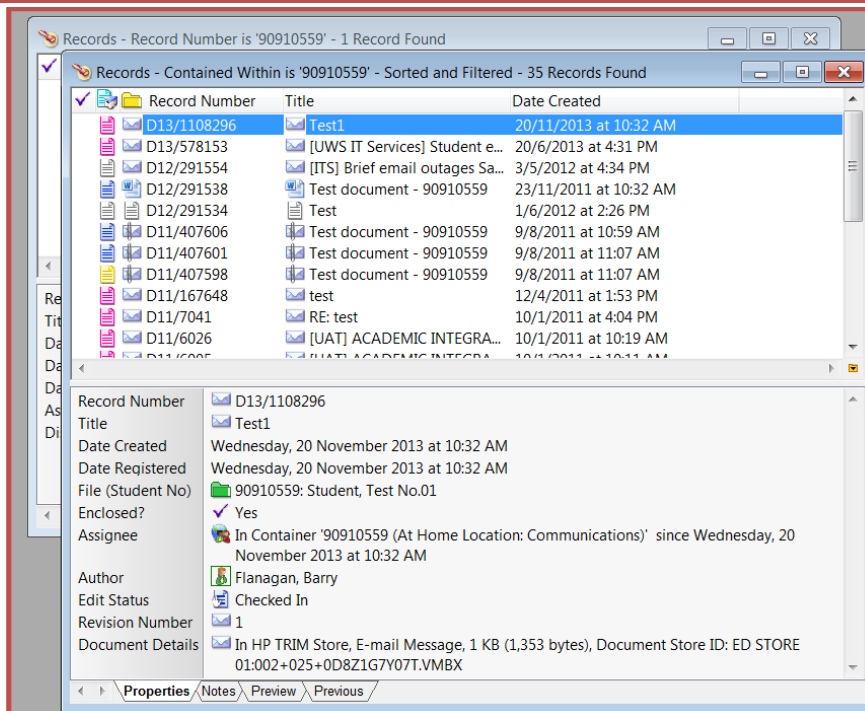
Navigating within the Student File

Double Click on a **Student File** to view the contents

*Note: If you click the '+' sign to open the file, you will **not** get the option to sort and refine the contents*



The contents will open in a new window



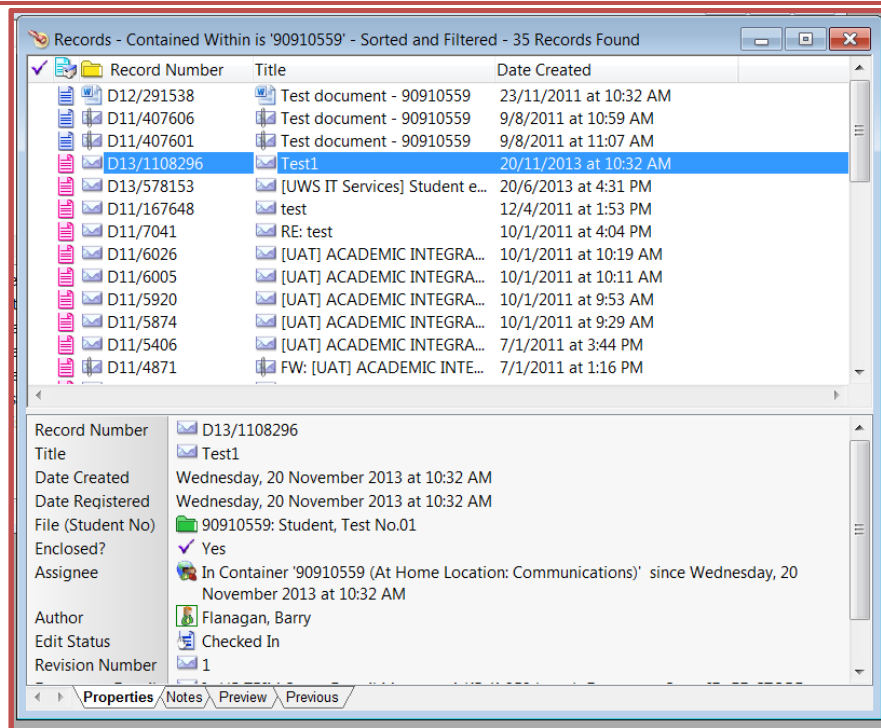
Click on the column heading to sort by

Record Type

Record Number

Title

Dates

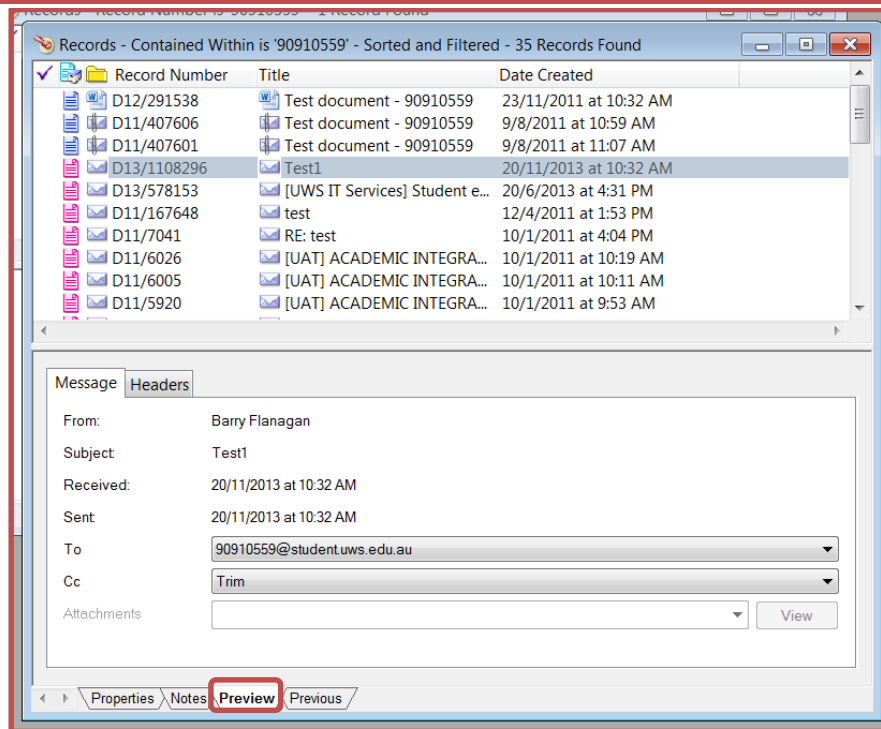


You can use the **Preview** tab to view an image of the record

OR

Double Click on record no. to open

Note: Emails can be forwarded, replied, replied to all

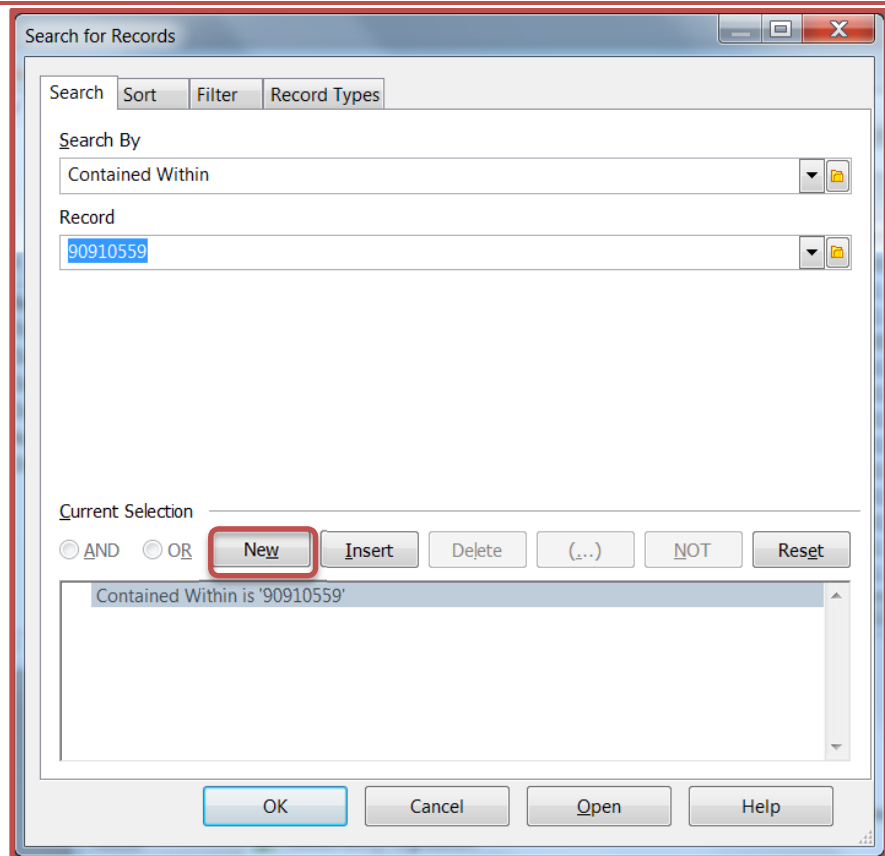


To search within the student file click the **Refine Search** button



Note: shortcut F7

Click the **New** button

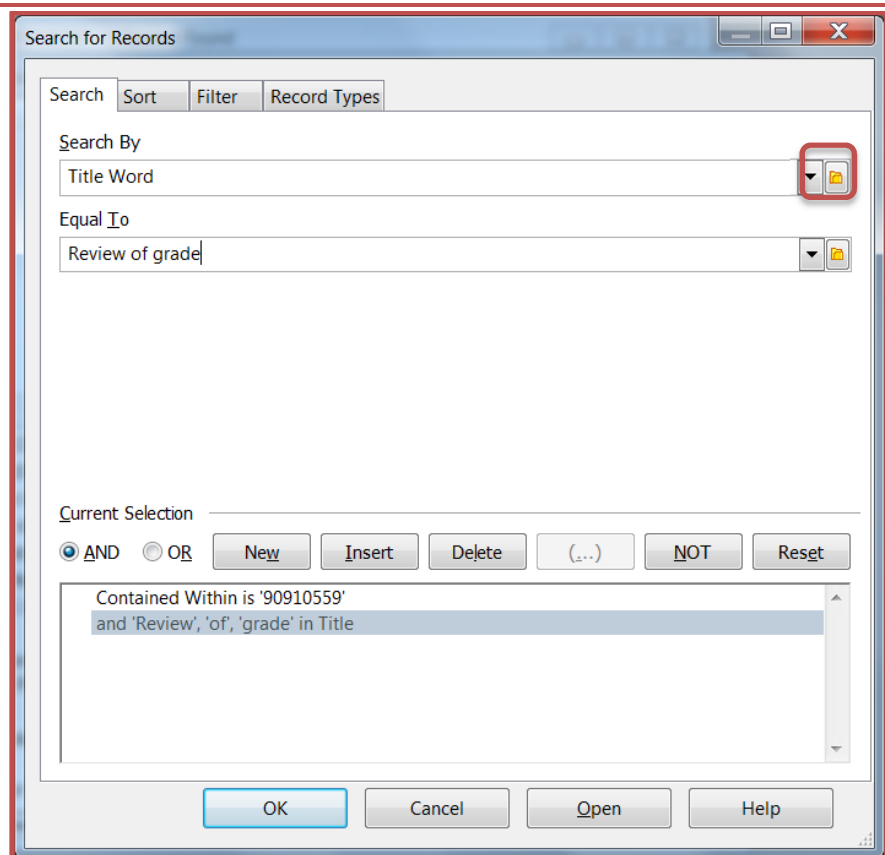


Choose a Search Method under **Search By** **Title Word**

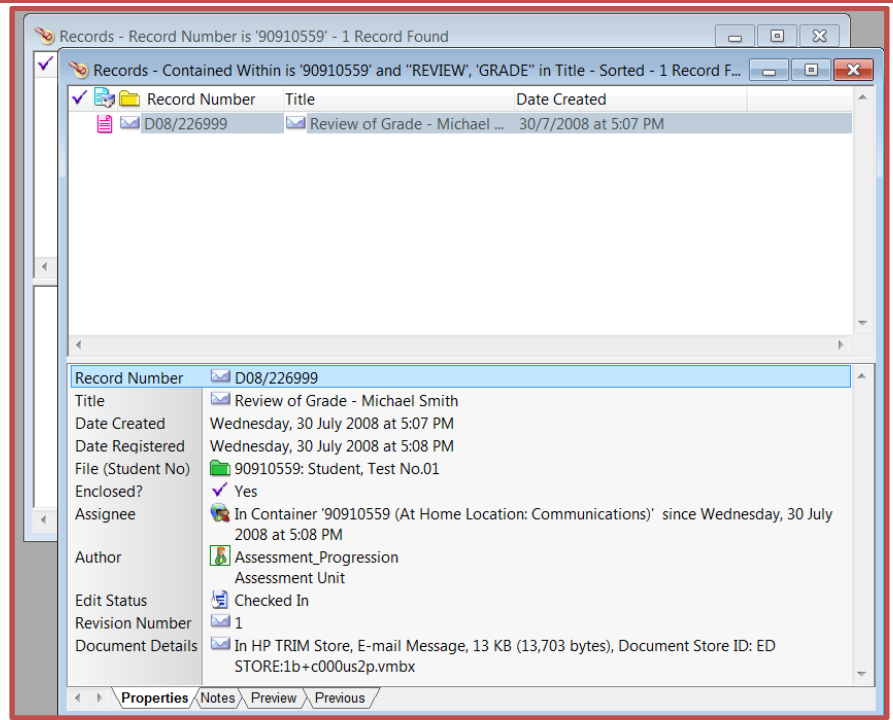
Enter a word or phrase in the **Equal To** field

Note: You can continue to refine your search by adding new search terms in this manner

Click **OK**



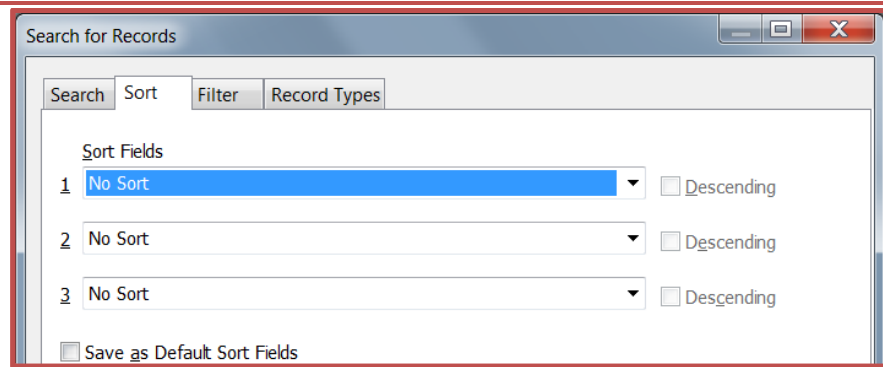
The refined search has resulted in finding one record within the file with the words Review of Grade in the title.



Optional Additional Tabs

Sort Tab

You can sort your results using the options found on the Sort Tab



Record Types Tab

You can specify which record types you want to search for

AND

Save as the default for every search you do

